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*ADMITTED IN DC ONLY

September 12, 2012

Re: *LIBOR-Based Financial Instruments Antitrust Litigation,*
11-MD-2262 (NRB)

Dear Judge Buchwald:

This firm represents Defendant Credit Suisse Group AG in the above-captioned multi-district litigation (the "MDL"). We write on behalf of Defendants Credit Suisse, The Norinchukin Bank, and the Bank of Tokyo-Mitsubishi UFJ, Ltd. regarding Defendants' pending motions to dismiss. Credit Suisse, Norinchukin, and Bank of Tokyo respectfully request leave to file a single, three-page, joint supplemental reply memorandum in support of their respective motions to dismiss, to be filed by September 27, 2012, the date on which MDL Defendants' joint reply memoranda to Plaintiffs' opposition to their motions to dismiss are due.

This Court previously granted leave to Defendants to file individual, supplemental memoranda in further support of Defendants' respective motions to dismiss of five pages in length each (the "Individual Memoranda"). (June 26, 2012 Letter from the Court). Credit Suisse, Norinchukin, and Bank of Tokyo all filed Individual Memoranda on June 27, 2012 that discussed issues that were specific to each respective bank defendant and that were not covered in the Defendants' joint briefs in support of dismissal. (D.E. 171, 173, 175). Plaintiffs' opposition papers discuss issues raised in the Individual Memoranda.

In an effort to consolidate any response to Plaintiffs' arguments, Credit Suisse, Norinchukin, and Bank of Tokyo seek leave to file a single reply of no more than three pages in the event that any of these defendants deems it necessary to address the issues specific to the Individual Memoranda and not addressed in the Defendants' joint submissions.

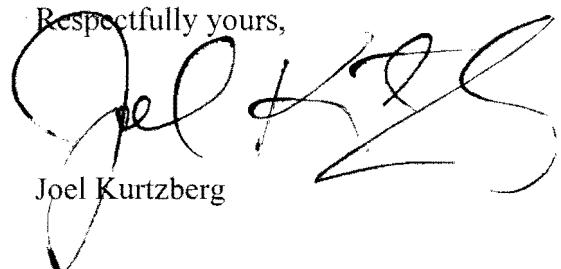
Lawrence P. Reee
Buchwald,
USDS
September 13, 2012

MEMO ENDORSED

CAHILL GORDON & REINDEL LLP

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Respectfully yours,

A handwritten signature in black ink, appearing to read "Joel K. Kurtzberg".

Joel Kurtzberg

Hon. Naomi Reice Buchwald
United States District Judge
United States Courthouse
500 Pearl Street
New York, NY 10007-1312

BY HAND

cc: All counsel (by e-mail)